

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

During the period of October 1, 2023, through September 30, 2024, Jefferson County expended \$1,868,054.08 in Community Development Block Grant (CDBG) funds to provide suitable living environments and safe, decent, affordable housing to low- to moderate-income residents of Jefferson County, Alabama. During the period of October 1, 2023, through September 30, 2024, Jefferson County completed five (5) infrastructure/public facility activities; five (5) public service activities; and 62 housing rehabilitation activities for 37 households. Additionally, seven (7) infrastructure/public facility activities and seven (7) public service activities were underway.

For the Home Investment Partnerships Program (HOME), Jefferson County completed the Environmental Review for the Villas at York development. It was also determined during the reporting period that this development will utilize \$1,146,056 in HOME program funds. The Villas at York will consist of 52 newly constructed units of elderly rental housing. A total of six (6) units will be HOME-assisted, to be occupied by Very Low Income elderly residents. The development will be comprised of one- and two-bedroom units and will be located in the unincorporated Grayson Valley area of Jefferson County, Alabama. Total development costs are anticipated to be approximately \$15,233,554. Funding leverages Low Income Housing Tax Credits as well as private loan funds. Construction began in April 2024.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Acquisition	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	4	4	100.00%			
CDBG General Administration	Administration	CDBG: \$	Other	Other	12	12	100.00%	12	12	100.00%
CHDO Administration	Affordable Housing	HOME: \$	Homeowner Housing Added	Household Housing Unit	0	1				
CHDO Set-Aside	Affordable Housing	HOME: \$	Homeowner Housing Added	Household Housing Unit	0	0		0	0	
Clearance and Remediation Activities	Non-Housing Community Development	CDBG: \$	Buildings Demolished	Buildings	1	0	0.00%			
Construction of Rental Units	Affordable Housing	CDBG: \$ / HOME: \$829922	Rental units constructed	Household Housing Unit	20	10	50.00%	5	0	0.00%
Down Payment Assistance	Affordable Housing	HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	0	0				

Economic Development Assistance	Non-Housing Community Development	CDBG: \$ / HOME: \$0 / ESG: \$0	Jobs created/retained	Jobs	5	59	1,180.00%			
Economic Development Assistance	Non-Housing Community Development	CDBG: \$ / HOME: \$0 / ESG: \$0	Other	Other	0	0		1	0	0.00%
HESG Admin	Homeless	ESG: \$	Other	Other	2	2	100.00%	2	2	100.00%
HESG HMIS	Homeless	ESG: \$	Other	Other	5	4	80.00%	1	1	100.00%
HESG Homeless Prevention	Homeless	ESG: \$	Homelessness Prevention	Persons Assisted	15	0	0.00%	4	0	0.00%
HESG Rapid Re-Housing	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	3	0	0.00%	4	0	0.00%
HESG Shelter	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	2000	9809	490.45%	100	2488	2,488.00%
HESG Street Outreach	Homeless	ESG: \$	Other	Other	20	44	220.00%	1	18	1,800.00%
HOME Administration	Affordable Housing	CDBG: \$108486 / HOME: \$	Other	Other	2	2	100.00%	6	6	100.00%
Homeownership	Affordable Housing	HOME: \$	Homeowner Housing Added	Household Housing Unit	0	0				

Housing Program Delivery	Affordable Housing	CDBG: \$	Other	Other	4	4	100.00%	4	4	100.00%
Public Facilities	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	800	49261	6,157.63%	200	4251	2,125.50%
Public Facilities	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	100		%	100	2000	2,000.00%
Public Services	Homeless Non-Homeless Special Needs	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		100	4430	4,430.00%
Public Services	Homeless Non-Homeless Special Needs	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	400	10034	2,508.50%			

Rehab of Homeowner Housing: Emergency Repairs	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	20	140	700.00%	20	37	185.00%
Rehabilitation of Rental Housing Units	Affordable Housing	HOME: \$	Rental units rehabilitated	Household Housing Unit	3	0	0.00%			

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
White	1,089	0
Black or African American	3,321	0
Asian	3	0
American Indian or American Native	12	0
Native Hawaiian or Other Pacific Islander	5	0
Total	4,430	0
Hispanic	46	0
Not Hispanic	0	0

Describe the clients assisted (including the racial and/or ethnicity of clients assisted with ESG)

	HESG
American Indian, Alaska Native, or Indigenous	6
Asian or Asian American	6
Black, African American, or African	1,572
Hispanic/Latina/e/o	24
Middle Eastern or North African	0
Native Hawaiian or Pacific Islander	1
White	714
Multiracial	8
Client doesn't know	9
Client prefers not to answer	9
Data not collected	67
Total	2,416

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

HOME: The Villas at York development began construction in Program Year 2023. Much of the environmental review process took place throughout the previous Program Year. The development will include 52 newly constructed units of elderly rental housing, with a total of six (6) “HOME-assisted” units. Construction is expected to be completed in Program Year 2024. In advertising the availability of

units, Jefferson County will comply with affirmative fair housing marketing policies.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	2,445,853	1,868,054
HOME	public - federal	1,084,865	188,442
ESG	public - federal	210,068	270,727

Table 3 - Resources Made Available

Narrative

During the period of October 1, 2023 through September 30, 2024, Jefferson County received \$2,445,853.00 in CDBG funds; \$16,171.84 in CDBG program income; \$1,084,865 in HOME funds; \$260,285.39 in HOME program income; \$0 in HOME matching funds; \$0 in County Match; \$210,068.00 in Federal ESG; and \$39,495.93 in ESG match making a total of \$4,056,739.16 in funds available for Program Year 2023.

Additionally, Jefferson County received \$370,779 in CDBG-CV funds and \$1,731.11 in ESG-CV funds for Program Year 2023.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description

Table 4 – Identify the geographic distribution and location of investments

Narrative

During the period of October 1, 2023, through September 30, 2024, CDBG funds were drawn for activities within the following geographical locations: County-wide including unincorporated areas of Jefferson County for Housing Rehabilitation, Public Service activities and Public Facilities in the municipalities of Lipscomb, Trafford, Rosedale, Mulga, Brighton, Graysville, Center Point, and in unincorporated areas of Jefferson County.

No HOME funds were drawn during the reporting period, but it has been established that HOME funds will be utilized for the Villas at York development in the next Program Year. The development will be located in the unincorporated Grayson Valley area of Jefferson County and will consist of 52 newly constructed units of elderly rental housing. This will include six (6) HOME-assisted units. In addition to

being awarded County HOME funds, the project has also been awarded Low-Income Housing Tax Credits from the Alabama Housing Finance Authority and has secured private loan funds.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The HOME Program did not leverage additional funding sources during the reporting period of October 1, 2023, through September 30, 2024. In the following Program Year, it is set to leverage approximately \$11,055,653 in private loans and \$1,137,621 in Low Income Housing Tax Credits for the Villas at York elderly rental housing development.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	2,071,751
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	2,071,751
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	2,071,751

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
382,968	255,950	0	0	624,568

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	2	1	0	0	0	1
Sub-Contracts						
Number	40	20	0	0	3	17
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	1	1	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	0	0
Number of Special-Needs households to be provided affordable housing units	0	0
Total	0	0

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	8	0
Number of households supported through Rehab of Existing Units	0	0
Number of households supported through Acquisition of Existing Units	0	0
Total	8	0

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

HOME: Construction on the Villas at York project began in the current reporting period. The start of construction was postponed due to ongoing delays resulting from the COVID-19 pandemic.

Discuss how these outcomes will impact future annual action plans.

Given the small number of proposals received coupled with the impact of the new HOME rules, future action plans will define activities as broadly as possible to enhance our ability to attract as many financially sound proposals from developers with a strong track record as possible. Site availability continues to be an issue so no target areas will be identified to help increase the number of viable proposals. The rehabilitation of existing units will also alleviate the limited choice of building sites.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	16	0
Low-income	14	0
Moderate-income	7	0
Total	37	0

Table 13 – Number of Households Served

Narrative Information

Under the HOME Program, no elderly tenants were assisted through the Special Needs Rental Housing for the Elderly program during the reporting period.

Under the CDBG program, there were 16 beneficiaries below 30% median area income.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Jefferson County has partnered with One Roof to provide Street Outreach services to homeless persons for the assessment of their individual needs.

Addressing the emergency shelter and transitional housing needs of homeless persons

Jefferson County has maintained an interactive approach in the coordination of services with the local Continuum of Care (CoC) in order to address emergency shelter and transitional housing needs of homeless individuals and families. The needs, availability and gaps are submitted to Jefferson County by One Roof.

During the 2023 Program Year Jefferson County continued support of agencies that provided transitional supportive housing and permanent housing to homeless individuals; shelter to homeless families with minor children; day shelters and transitional housing programs for women and children; transitional housing for single women; daycare for homeless children; after-school activities for homeless children of school age; and services to homeless families.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Jefferson County assisted low-income, especially extremely low-income individuals and families avoid becoming homeless by providing homeless prevention services to qualified applicants. Jefferson County has continued to work closely with the CoC in the coordination of prevention programs in implementing discharge coordination policies for foster care, healthcare, mental health, and the correction system.

Child Welfare: The State of Alabama Department of Human Resources developed policy mandates that all youth in care of the State of Alabama through the Department of Human Resources (foster care) are evaluated by their case managers at high school graduation or upon aging out of the system, whichever comes first, for placement in transitional housing programs.

Physical Health Institutions: In spite of years of work on a coordinated system of discharge from health care, there is no policy in place.

Mental Health Institutions: State policy prohibits discharge of clients into homelessness. The Alabama Department of Mental Health (DMH) policy for state facilities mandates that discharge planning is performed by case workers with consumer involvement and input. Patients are discharged to family, certified group homes or permitted boarding homes.

Juvenile and Adult Corrections: AIDS Alabama, a CoC member, works with receptive local, state and federal correctional facilities to provide discharge services.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Jefferson County assisted homeless persons, especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth, make the transition to permanent housing and independent living. This assistance included shortening the period of time that individuals and families experience homelessness; facilitating access for homeless individuals and families to affordable housing units; and preventing individuals and families who were recently homeless from becoming homeless again by making Homelessness Prevention and Rapid Re-Housing funds available to local service providers. Local service providers must submit annual applications for Emergency Solutions Grant (ESG) funding which is awarded on a competitive basis within the categories allocated within the current Annual Action Plan.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Jefferson County continues to support the efforts of the Consortium Public Housing Authorities (PHA's) to address the needs of public housing and public housing activities through the execution of Letters of Consistency supporting their funding initiatives. Jefferson County further supported the efforts of the Consortium PHA's to encourage public housing residents to become more involved in facilities management and encouraged the interest and efforts of residents to move to homeownership by working with them through the HOME homeownership assistance program. Jefferson County also enlists the help and support of the Consortium PHA's during the Open Season period.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Jefferson County Housing Authority (JCHA) continues to collaborate with local banks and mortgage lenders in an effort to provide homeownership and credit information to its public housing residents. JCHA periodically holds homebuyer workshops, financial literacy seminars, and self-empowerment seminars. Primary homeownership focus is given to available mortgage products, lending practices, fair housing practices, how to secure a mortgage through credit worthiness, the importance of obtaining a home inspection, insurance, and the importance of obtaining a realtor.

Actions taken to provide assistance to troubled PHAs

There are currently no troubled PHAs in Jefferson County, Alabama for which assistance is needed. Should any become troubled, however, Jefferson County will continue to work with them in addressing the PHA needs and providing opportunities to residents.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Jefferson County did not take any actions to remove or ameliorate land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment because those potential barriers did not affect housing activities during the Program Year.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

During the 2023 Program Year (October 1, 2023 – September 30, 2024) Jefferson County issued a Request for Proposals for Homeowner Housing Development. One (1) proposal was received from a Community Housing Development Organization. Requests for Proposals for Rental Housing was not issued in the reporting period due to three (3) proposals already received for developments in the two previous program years. Two (2) elderly rental housing developments were awarded Low Income Housing Tax Credits by Alabama Housing Finance Authority (AHFA) for the 2023 and 2024 application cycles. Due to cost overruns in previously funded projects caused by the COVID-19 pandemic, issuing of award letters and the start of post-award activities were delayed. Obligation of funds is expected in the 2024 Program Year.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

All HOME and CDBG Program agreements prohibit the use of lead-based paint. Additionally, units assisted with HESG funds must comply with ESG Lead-based paint policies, standards, visual lead-based paint inspections, and remediation or alternative actions to reduce lead-based paint hazards.

The CDBG Housing Rehabilitation program utilizes a State licensed and accredited third-party firm to perform all lead-based paint testing. The Housing Division tests all areas where rehabilitation work could possibly disturb lead-based paint in pre-1978 target housing.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

An elderly rental development, The Villas at York, was awarded Low Income Housing Tax Credits by the Alabama Housing Finance Authority and leveraged private loan funds in Program Year 2023. The development consists of fifty-two one-and two-bedroom units and is located in the unincorporated Grayson Valley area. Jefferson County will contribute \$1,146,056 in HOME Program funds. The Environmental Review was completed, and construction began during the reporting period.

Non-Housing:

Jefferson County's eligible housing residents and ESG Homeless Prevention applicants may also receive referrals to the Birmingham Career Center in efforts to help them gain and remain self-sustainable. The Career Center meets the needs of both employers and job seekers for a full range of services that promote workforce development and job retention. The Career Center also empowers individuals with the knowledge to choose the services they require.

For non-housing construction projects, contractors are encouraged to hire and report Section 3 residents to fill vacant positions needed for the development of the Section 3 covered activity.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Jefferson County's HOME Program has successfully solicited outside sources of funds through both public and private sectors including Low Income Housing Tax Credits, private loans and private grants.

The Community Development Block Grant and Emergency Solutions Grant programs have continued to work with the local CoC and a variety of local non-profit entities to support initiatives to benefit the homeless, those at-risk of homelessness, and low- to moderate-income individuals and families of Jefferson County.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Jefferson County's HOME Program has successfully solicited outside sources of funds for multiple developments. This includes a current development, The Villas at York. Funds were secured during the reporting period through both public and private sectors including Low Income Housing Tax Credits and private loans. Construction on The Villas at York is expected to be complete in Program Year 2024.

The case managers of Jefferson County's ESG Program may make recommendations to public and private housing and social service agencies to provide services to those who are homeless and those at-risk of homelessness in efforts to reach self-sustainability for those individuals and families.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

During the reporting period of October 1, 2023, to September 30, 2024, Jefferson County undertook the following actions to overcome the effects of impediments identified the Analysis of Impediments to Fair Housing choice:

1. Addressed the Cost Burden of lower income households by using CDBG funds for 62 homeowner rehabilitation cases.

2. Placed Fair Housing posters and educational materials at public events to help increase public awareness of housing options available to lower income households and individual rights are under the law. Jefferson County further incorporated the Fair Housing logo in all housing promotional materials.

3. Committed HOME Program funds and completed the environmental review process for the development of an additional 52 units of Special Needs Rental Housing for the elderly during the reporting period. Construction on the additional units will begin in the next Program Year.

4. The lack of accessible housing was addressed by incorporating fully accessible and sensory impaired units into the construction plans of a new rental housing development for which HOME Program funding will be used in the next Program Year.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Jefferson County continues to implement its standards and procedures to monitor activities carried out in furtherance of the plan. Those procedures that involve long-term compliance with the requirements of the Consolidated Plan and Annual Action Plans have included obligatory contractual language, regular on-site monitoring, and may also include desk monitoring which included, but was not limited to fair housing, civil rights, and minority business outreach.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The Jefferson County Department of Community Services advertised the CAPER for the Program Year in The Birmingham Times, The Alabama Messenger, and The Latino-News starting on December 5, 2024.

A public hearing was scheduled for 10:00 a.m. on Tuesday, December 23, 2024, in the Pre-Commission Chambers on the 2nd floor of the Jefferson County Courthouse (716 Richard Arrington Jr Blvd N, Birmingham, AL 35203). Copies of the CAPER were made available at 34 different municipalities located throughout Jefferson County. Additionally, a copy of the CAPER was made available on the County's website at www.jccal.org and copies of the CAPER were made available in Jefferson County Public Libraries.

The deadline for submitting written comments regarding the CAPER to the Jefferson County Department of Community Services was 5:00 p.m. on December 23, 2024.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Jefferson County has not made any changes to program objectives and does not recommend any changes to the program at this time.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Jefferson County did not inspect any affordable rental housing properties during the reporting period. This is due to inspections being conducted for all properties that were due in the previous Program Year, during which time no issues were detected, and all properties were being well maintained and managed.

The single-family units owned and managed by Central Alabama Housing Alliance were not required to be inspected as inspections are only scheduled every three (3) years per HOME Program regulations.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

A list of all rental developments with contact information was provided at three (3) public hearings and two (2) Technical Advisory Committee meetings. The meetings were advertised in The Alabama Messenger, The Birmingham Times, The Latino News, and was also announced by mail to local mayors, public housing agencies, and community leaders.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

No HOME Program Income, a total of \$0.00, was spent on affordable housing projects during the reporting period.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

Another elderly rental development, The Bridges at Hastings, was awarded Low Income Housing Tax Credits from the Alabama Housing Finance Authority in Program Year 2023. The development will also leverage private loan funds. Plans show that it will consist of 56 one-and two-bedroom units and will be located in the Pinson area. Jefferson County will contribute \$1,655,333 in HOME Program funds per preliminary award letter.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	JEFFERSON COUNTY
Organizational DUNS Number	105474279
UEI	
EIN/TIN Number	636001579
Identify the Field Office	BIRMINGHAM
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Birmingham/Jefferson, St. Clair, Shelby Counties CoC

ESG Contact Name

Prefix	Dr.
First Name	Frederick
Middle Name	L.
Last Name	Hamilton
Suffix	
Title	Director

ESG Contact Address

Street Address 1	716 Richard Arrington Jr Blvd N
Street Address 2	Suite A430
City	Birmingham
State	AL
ZIP Code	35203-
Phone Number	2053255761
Extension	
Fax Number	
Email Address	hamiltonf@jccal.org

ESG Secondary Contact

Prefix	Mr.
First Name	Bertram
Last Name	Young
Suffix	
Title	Deputy Director
Phone Number	2053254880
Extension	

Email Address

youngbe@jccal.org

2. Reporting Period—All Recipients Complete

Program Year Start Date 10/01/2023

Program Year End Date 09/30/2024

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: JEFFERSON COUNTY

City: Birmingham

State: AL

Zip Code: 35203, 0100

DUNS Number: 105474279

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 2100680

Subrecipient or Contractor Name: AIDS ALABAMA

City: Birmingham

State: AL

Zip Code: 35222, 3210

DUNS Number: 834432999

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 25208.16

Subrecipient or Contractor Name: FIRST LIGHT, INC.

City: Birmingham

State: AL

Zip Code: 35203, 3802

DUNS Number: 054334367

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 25208.16

Subrecipient or Contractor Name: PATHWAYS

City: Birmingham

State: AL

Zip Code: 35203, 3308

DUNS Number: 827210907

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 25208.16

Subrecipient or Contractor Name: COOPERATIVE DOWNTOWN MINISTRIES

City: Birmingham

State: AL

Zip Code: 35202, 1722

DUNS Number: 827210816

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 25208.16

Subrecipient or Contractor Name: One Roof, Inc

City: Birmingham

State: AL

Zip Code: 35203, 2023

DUNS Number: 189760254

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 93480.26

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 14 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 15 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	2,237
Children	239
Don't Know/Refused/Other	0
Missing Information	12
Total	2,488

Table 16 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	13
Children	7
Don't Know/Refused/Other	0
Missing Information	0
Total	20

Table 17 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	2,255
Children	246
Don't Know/Refused/Other	0
Missing Information	12
Total	2,513

Table 18 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	1,184
Female	1,258
Transgender	10
Don't Know/Refused/Other	0
Missing Information	13
Total	2,465

Table 19 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	249
18-24	159
25 and over	2,096
Don't Know/Refused/Other	0
Missing Information	9
Total	2,513

Table 20 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	120	0	0	120
Victims of Domestic Violence	869	0	0	864
Elderly	200	0	0	200
HIV/AIDS	71	0	0	69
Chronically Homeless	476	0	0	465
Persons with Disabilities:				
Severely Mentally Ill	838	0	0	828
Chronic Substance Abuse	364	0	0	356
Other Disability	571	0	0	560
Total (Unduplicated if possible)	3,509	0	0	3,466

Table 21 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

8. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	0
Total Number of bed-nights provided	0
Capacity Utilization	0.00%

Table 22 – Shelter Capacity

9. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

During the 2023 Program Year Jefferson County expended Emergency Solutions Grant (ESG) funds for Shelters, HMIS, Homelessness Prevention and Administrative activities. The CoC continues to have difficulty in capturing the total number of bed-nights provided as that documentation is no longer tracked in HMIS. The CoC continues the process of working with HUD and the software developer to determine a process for capturing that data.

Over the program year Jefferson County continued consultations with the local CoC (AL-500-Birmingham/Jefferson, St. Clair, Shelby Counties CoC) regarding performance standards for the CoC which consists of over 30 organizations.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2021	2022	2023
Expenditures for Rental Assistance	0	53,717	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	14,875	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	68,592	0

Table 23 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2021	2022	2023
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	0	0

Table 24 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2021	2022	2023
Essential Services	0	21,010	6,667
Operations	0	73,961	31,191
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	94,971	37,858

Table 25 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2021	2022	2023
Street Outreach	0	31,657	0
HMIS	0	400	0
Administration	0	15,428	4,144

Table 26 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2021	2022	2023
	0	211,048	42,002

Table 27 - Total ESG Funds Expended

11f. Match Source

	2021	2022	2023
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	0
Local Government	0	0	0
Private Funds	0	0	0
Other	0	0	0
Fees	0	0	0
Program Income	0	195,221	39,496
Total Match Amount	0	195,221	39,496

Table 28 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2021	2022	2023
	0	406,269	81,498

Table 29 - Total Amount of Funds Expended on ESG Activities

